KUBER WEALTH

15-Day Market & Investment Outlook | Fortnightly Intelligence Briefing

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60-SEC RECAP

Market Overview: Indian equities faced pressure from elevated crude, higher US Treasury yields, and FII selling. RBI raised repo rate by 25 bps to 5.50% (stance: *calibrated tightening*). However, structural resilience remains firm with record SIP participation (₹32,297 Cr). Volatility creates long-term entry points.

KEY MACROECONOMIC & MARKET INDICATORS

15-DAY SNAPSHOT

NIFTY 50 INDEX — CORRECTING

22,482



Sensex ~72,291. Broad-based correction impacting Mid & Small Caps.

RBI REPO RATE — +25 BPS HIKE

5.50%



First hike in ~4 years; stance shifted to calibrated tightening.

BRENT CRUDE OIL — >$100/BBL

$101.40



West Asia tension pushing energy prices; key inflation driver.

US 10Y TREASURY — MULTI-YR HIGH

5.30%



Highest level since early 2000s; strengthening USD globally.

OCT 7 NET FLOWS — DII SUPPORT

FII: -₹6,121 Cr

DII: +₹4,597 Cr

Domestic buying cushion absorbing heavy foreign net outflows.

MONTHLY SIP FLOW — ALL-TIME HIGH

₹32,297 Cr



Total SIP AUM ~₹18.62 Lakh Cr; structural retail discipline.

15-DAY COMPARATIVE TIMELINE

REVIEW VS OUTLOOK

⏪ LAST 15 DAYS REVIEW — OCT 1 - OCT 8

1. **Equity Correction:** Nifty & Sensex slid as crude oil crossed $100/bbl and FII selling accelerated across sectors.
2. **RBI Rate Hike:** Repo rate hiked 25 bps to 5.50%. CPI inflation for Sept expected to tick up to ~5.4% vs 4.82% in Aug.
3. **US Bond Market Pressure:** US 10Y yield topped 5.3%, triggering risk-off sentiment in emerging markets.
4. **Institutional Divergence:** Strong domestic DII inflows (+ ₹4,597 Cr) cushioned foreign FII dumping (-₹6,121 Cr).
5. **SIP Strength:** AMFI data logged record ₹32,297 Cr monthly inflows, highlighting retail resilience.

⏩ NEXT 15 DAYS OUTLOOK — OCT 9 - OCT 23

1. **Q2 Corporate Earnings:** Focus on earnings reports, revenue margins, and FY27 management guidance.
2. **Crude Trajectory:** Monitoring whether Brent oil stabilizes below $100 or causes further macro cost push.
3. **US Yield Movement:** Tracking if US 10-Year yield anchors above 5.3% or eases to allow equity relief.
4. **FII Outflow Trend:** A stabilization or reversal in foreign selling will be the key trigger for market recovery.
5. **CPI Inflation Print:** Upcoming inflation figures will decide if RBI considers further tightening.

KUBER WEALTH VIEW & ACTION PLAN

PORTFOLIO STRATEGY

🏛️ Core Guidance: Expect Volatility — Focus on Long-Term Quality & Asset Allocation

✅ Maintain SIP Discipline
Volatility works in favor of systematic investors by lowering average cost per unit. Do not pause ongoing SIPs during market dips.

✅ Quality & Strong Balance Sheets
Prefer funds and companies with strong free cash flows, low leverage, and pricing power to withstand interest rate pressures.

✅ Avoid Chasing Momentum
Refrain from entering recently outperforming niche sectors. In tightening liquidity cycles, broad asset allocation protects wealth best.

✅ Stagger Surplus Capital
For investors with 3–5+ year horizons, use 3%–5% market pullbacks to systematically deploy cash into core equity & hybrid funds.

KUBER 15-DAY MARKET DASHBOARD

MONITORING MATRIX

INDICATOR	CURRENT THEME	WHAT WE ARE WATCHING OVER NEXT 15 DAYS
🇮🇳 **Nifty 50 / Sensex**	UNDER PRESSURE	Q2 Earnings results + FII outflow pace
💰 **FII / DII Net Flow**	FII SELL / DII BUY	Potential foreign trend reversal or continued domestic support
🏦 **RBI Policy Stance**	TIGHTENING (5.50%)	Upcoming CPI inflation trajectory and rate expectations
🛢️ **Brent Crude Oil**	HIGH (>$100/BBL)	West Asia geopolitical developments & energy supply trends
🇺🇸 **US 10Y Treasury**	ELEVATED (>5.30%)	US Fed monetary stance & global bond yield direction
💵 **US Dollar Index**	STRONG USD	Impact on Rupee exchange rate and import costs
📊 **Corporate Earnings**	Q2 SEASON STARTS	Revenue growth, operating margins & management commentary
📈 **Domestic SIPs**	RECORD INFLOWS	Long-term retail participation & liquidity support

"Don't confuse short-term volatility with a change in the long-term story."

At Kuber Wealth, we believe successful investing isn't about predicting every market turn. It is about creating a well-structured asset allocation plan and having the discipline to stay invested through market cycles.

KUBER WEALTH — Your Wealth. Our Wisdom.

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